



Savings Within Reach Income Verification

Residential and Multifamily | Income Verification | Form 310<sub>SWR</sub>

To be completed by Customer

This form must be completed prior to work beginning in the Savings Within Reach incentive track and must be submitted with a Savings Within Reach incentive application.

I, \_\_\_\_\_ am a  Homeowner or  Tenant (check one) of the single-family home, manufactured home, condo, townhome, or multifamily unit energy-saving measures have been completed, I am also a customer of Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas or Avista and use one of those utilities to heat my property. I live in \_\_\_\_\_ County, Oregon. I am aware of the following four options and sources of funds available for energy efficiency home improvements in Oregon:

- a) Low Income: A Community Action Agency can provide certain upgrades for free due to access to additional federal funds but requires customers to prove that their household income is below 200% of federal poverty guidelines.
b) Moderate Income: Energy Trust's Savings Within Reach incentive track is designed to provide the highest level of assistance for moderate income customers as defined by Oregon Statutes.
c) Coronavirus Related Employment Disruptions: Energy Trust's Savings Within Reach incentive track is available through December 31, 2020 to customers whose employment was disrupted by Coronavirus and are eligible to receive assistance from local, state and/or federal government resources or eligible to participate in a community-based emergency fund grant.
d) All Income: Energy Trust offers financial incentives to all Energy Trust customers without income qualification requirements.

2020 Moderate Income Chart table with columns: Household Size, Minimum, Maximum. Rows: 1 person, 2, 3, 4, 5, 6, 7, 8 or more.

Note: Income includes all gross wages, tips, rental income, public assistance, social security or pensions, income from self-employment, alimony, interest or any other sources of income defined by the IRS income tax return.

By my signature below, I hereby certify that I qualify for Energy Trust's Savings Within Reach incentive track because either 1) my total household income does exceed the maximum income for my household size as indicated in the "2020 Moderate Income Chart" above or 2) my total household income is impacted by Coronavirus related disruption in employment circumstances as defied in option C above.

I also acknowledge that participating in this program will require me (or my landlord, if applicable) to pay a share of the project cost. I certify that the information presented is true and accurate. I further understand that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may render the customer ineligible to participate in Energy Trust's Savings Within Reach incentive track. If Energy Trust finds that any information provided in connection with Savings Within Reach is false, then Energy Trust reserves the right to require reimbursement of any incentives provided. Energy Trust reserves the right to request additional documentation or proof of income to verify income qualification.

(Select all that apply)

- My household income is between the minimum and maximum income as indicated in the Moderate Income Chart above.
My household income is below the minimum income for my household size as indicated in the Moderate Income Chart above. I understand that because of my income level, I am eligible to receive weatherization services and/or other energy upgrades from Oregon Housing and Community Services (OHCS) that may be available to me for free, but I still choose to participate in Savings Within Reach.
My household income is impacted due to Coronavirus related employment disruptions as indicated in option C above and is eligible to participate in Savings Within Reach through December 31, 2020.

Signature

Date

Name of person who will be paying for the work:

(Print Name)

Residential